

CARIBBEAN POULTRY ASSOCIATION

BRAZIL POULTRY INDUSTRY PROFILE 1995 - 2003

Brazil Poultry Industry Profile

Year	1996	1997	1998	1999	2000	2001	2002(p)	2003(f)	8Yr Growth
Production	4,052	4,461	4,498	5,526	5,980	6,567	7,355	7,700	90%
Imports	0	0	0	0	0	0	0	0	0%
Exports	560	628	594	750	893	1,241	1,588	1,550	177%
Consumption	3,492	3,833	3,904	4,776	5,087	5,326	5,767	6,150	76%

Source: Brazil Secretariat of Foreign Trade & United Nations Trade Data

Brazil Exports of Broiler Meats

Year	1995	1996	1997	1998	1999	2000	2001	2002	8Yr Growth	Category Share
Whole Birds	222,045	294,304	373,819	365,134	422,341	470,479	580,223	674,379	204%	42%
Chicken Parts	205,004	264,533	252,535	224,486	322,265	413,317	644,065	889,025	334%	56%
Fur/Processed Product	624	1,474	1,969	4,034	5,808	9,348	16,599	24,964	3901%	2%
Total Imports	427,673	560,311	628,323	593,654	750,414	893,144	1,240,887	1,588,368	271%	100%

Source: Brazil Secretariat of Foreign Trade & United Nations Trade Data

The Middle East accounts for 68% of Whole Bird exports The EU-15 accounts for 82% of Brazil's Further Processed Product exports

The main destinations for Parts are the EU (29%), Russia (19%), Japan (18%) and China (13%)