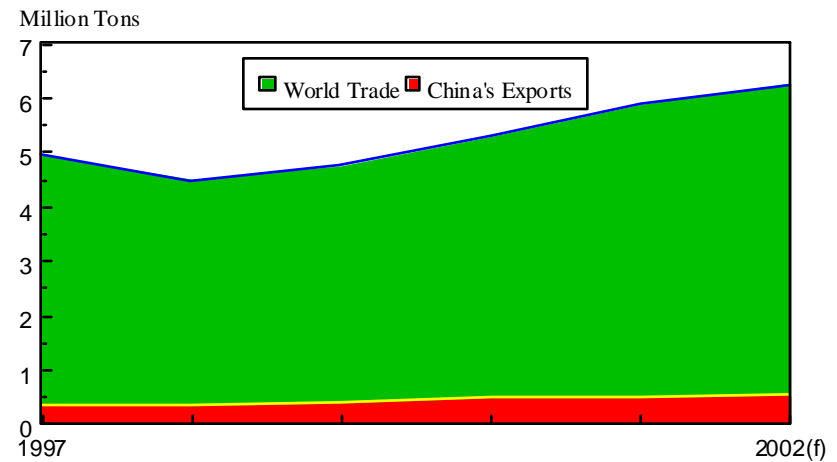
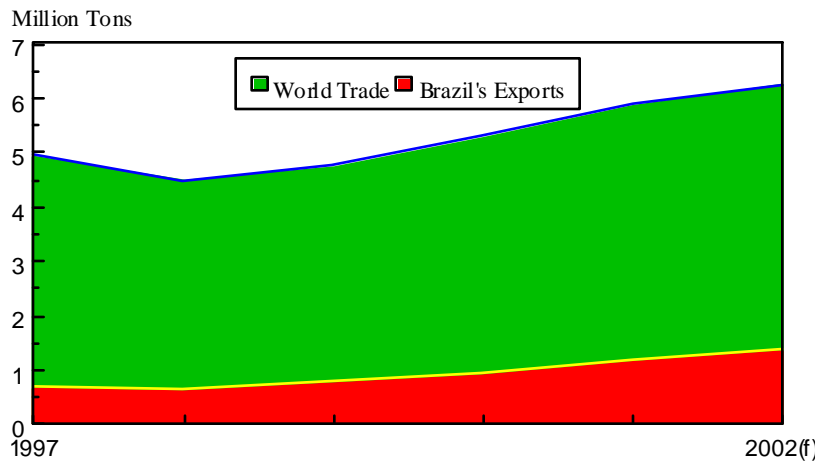
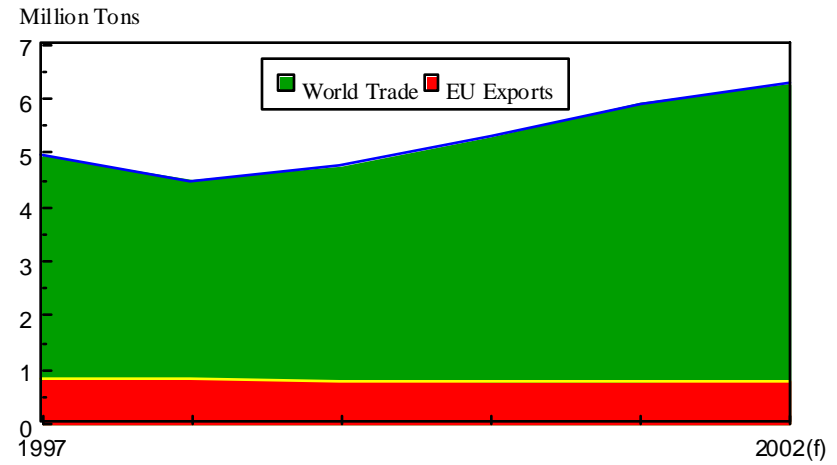
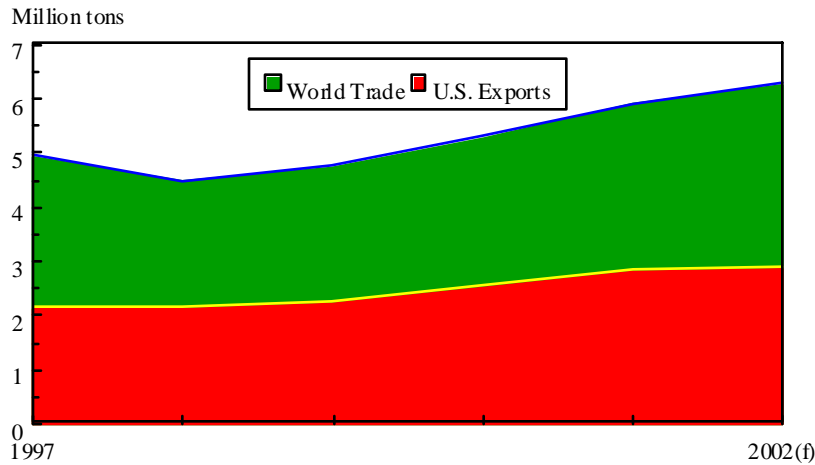


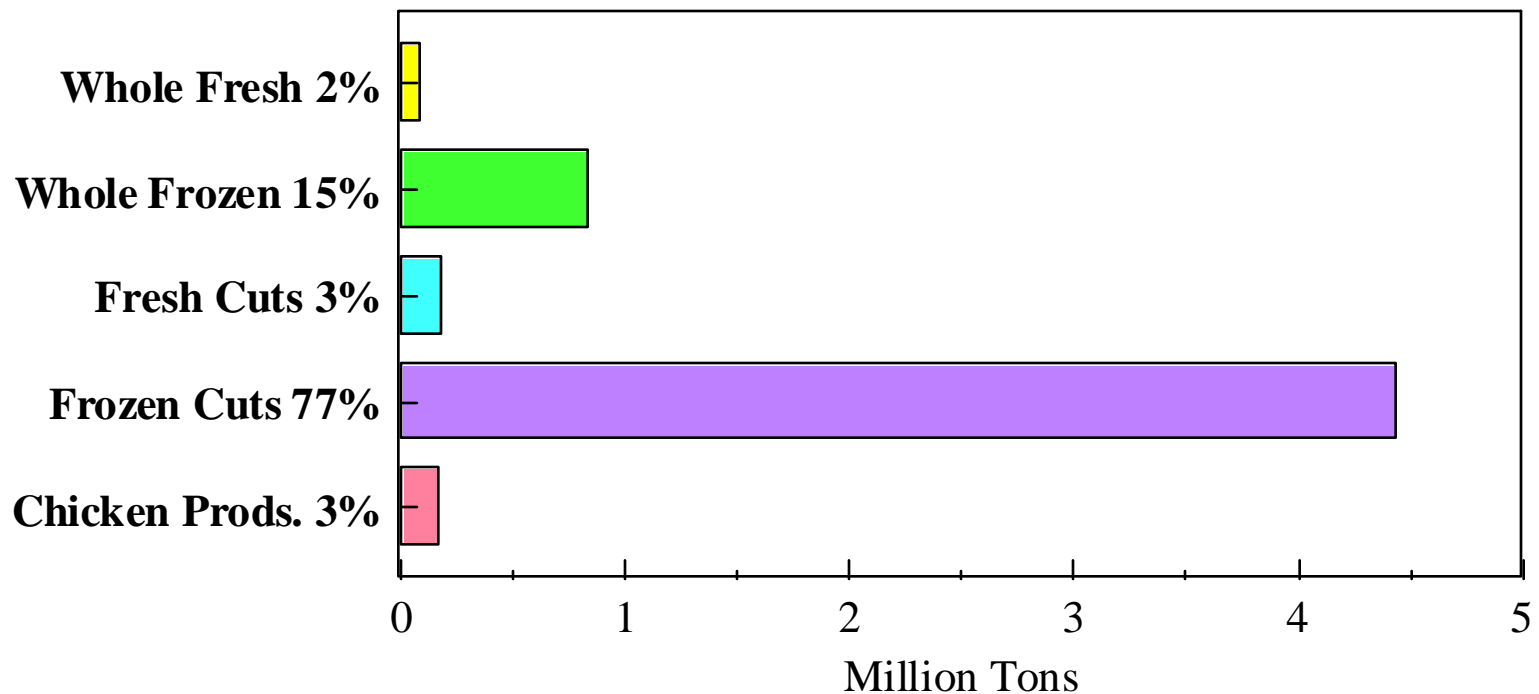
Major Broiler Exports and the Portion of Total Trade They Represent



Which Came First: Demand for Broiler Cuts or Excess Supply Needing to Find a Home?

Total Broiler Meat Trade

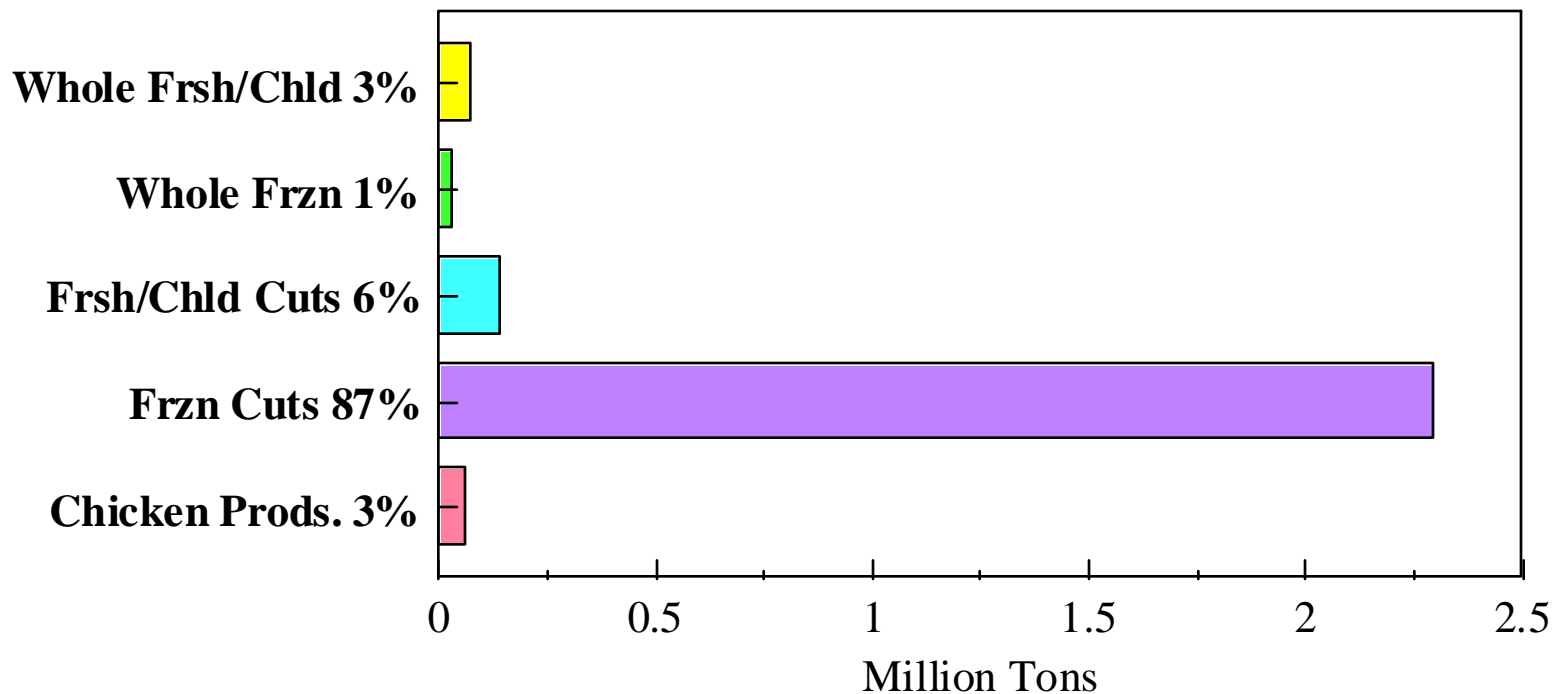
5.8 Million Tons
CY 2000



U.S. Poultry Exports Focused on Broiler Cuts as a Result of Our Domestic Consumption Profile

Total U.S. Broiler Exports

2.6 Million Tons
CY 2000



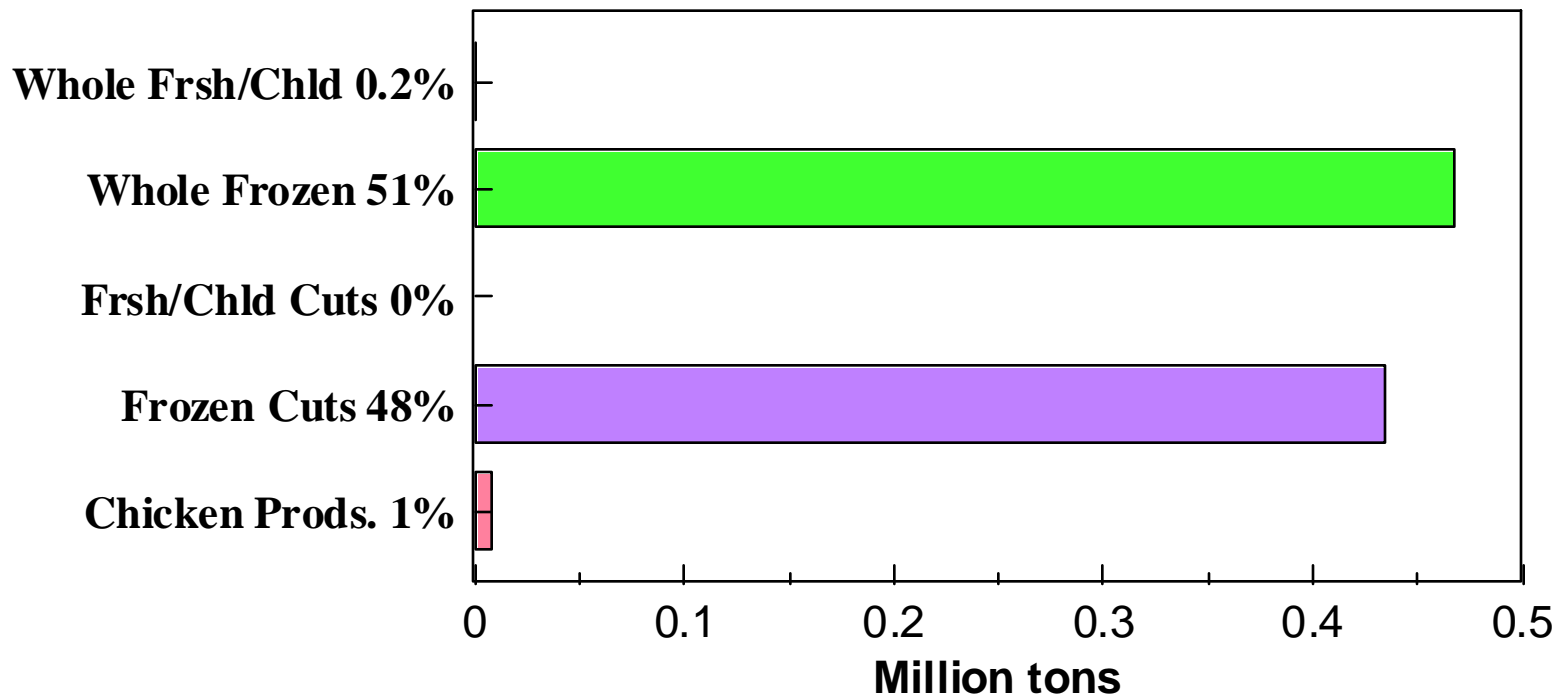
Leg Quarters represent 40% of all frozen cuts

Brazil, Like the EU, is Well Positioned to Meet Import Demand for Broiler Meat

Brazil's Total Broiler Exports by Type

.916 Million Tons

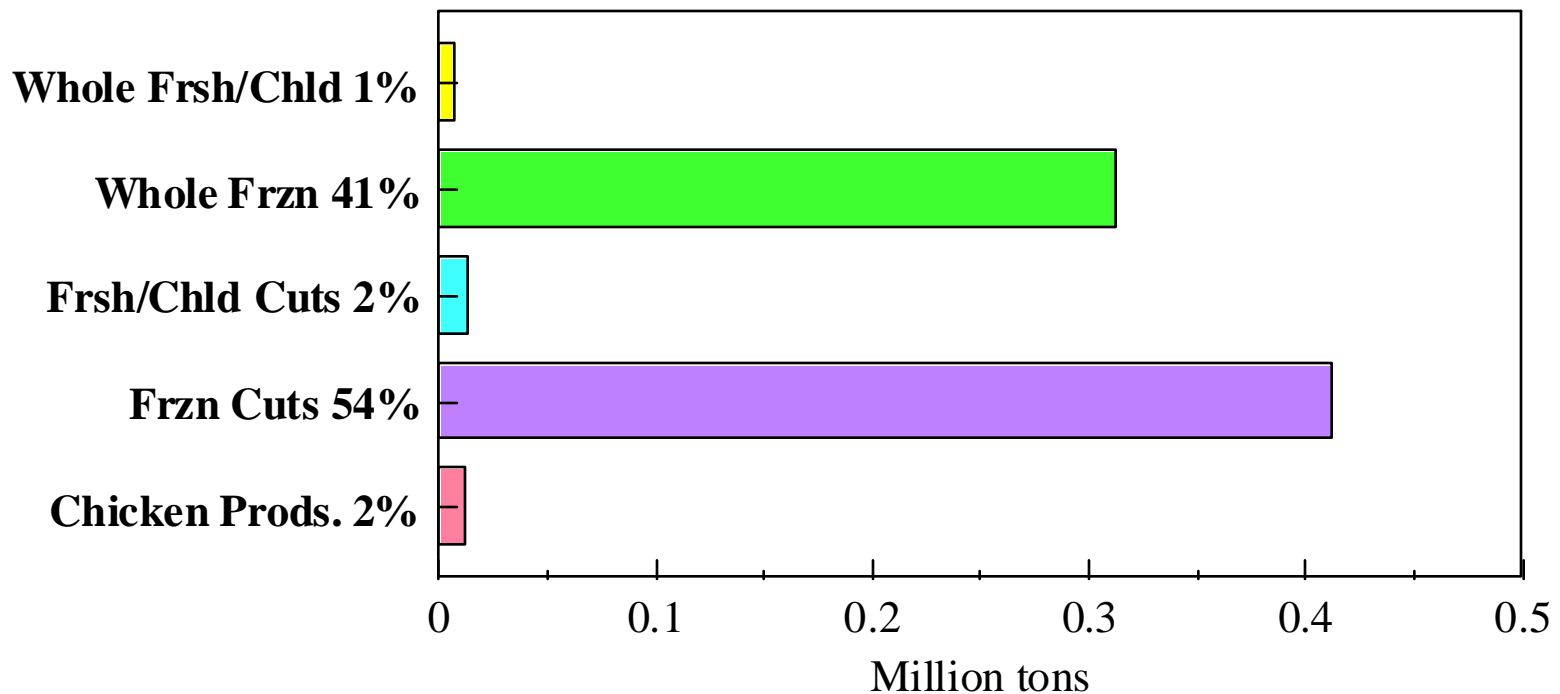
CY 2000



EU Export Effort Evenly Spread Between Whole Birds and Broiler Cuts

Total European Union Broiler Exports

.764 Million Tons
CY 2000



Global Broiler Trade Rests on Two Shaky Pillars: China and Russia

Top Ten Importers of Broiler Cuts from 1998-2000

Represents 90% of Market

